

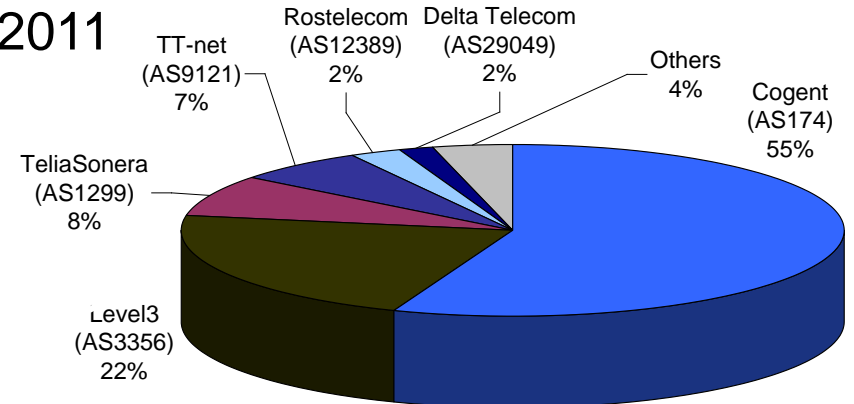
IP-transit market development in Caucasus and Central Asia countries

Advanced Communications & Media
Dmitry Yaremenko, Senior Analyst

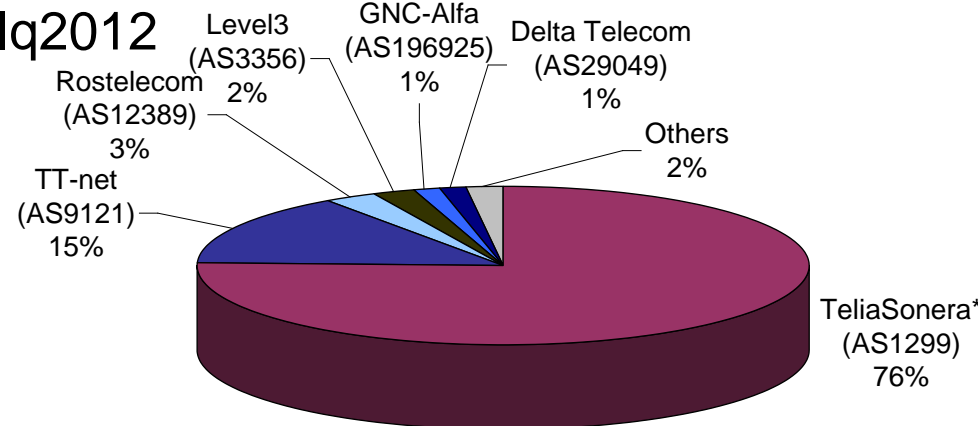
Georgia: main players market share dynamics, IVq2011/Iq2012

1. Main international players' (uplinks) market share, IVq2011 / Iq2012

IVq2011



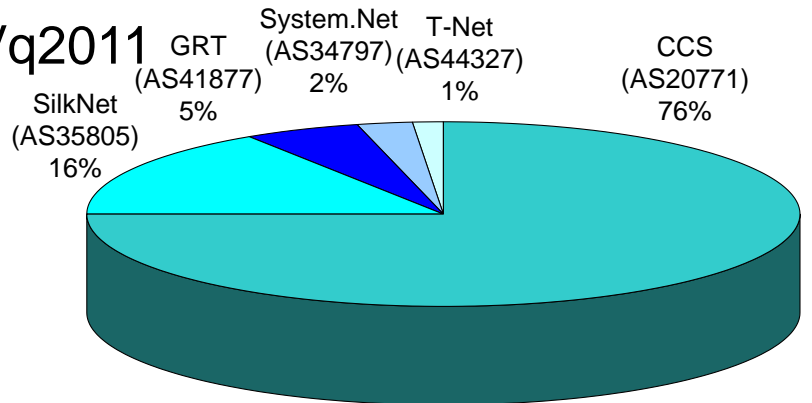
Iq2012



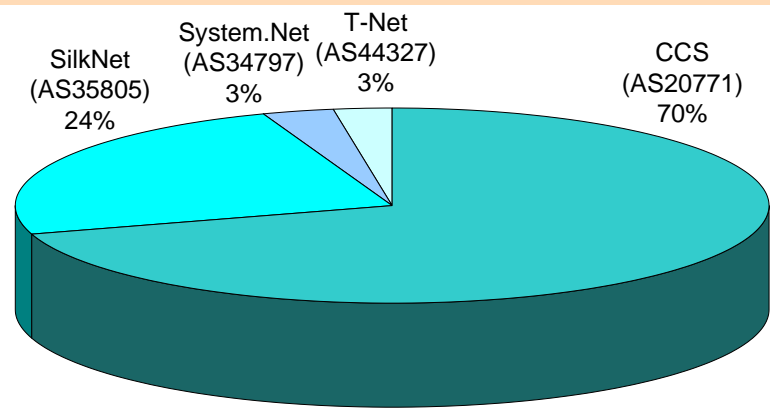
* CCS is now connected to TeliaSonera through FiberNet (AS41965), Armenia

2. Main local players' market share, IVq2011 / Iq2012

IVq2011



Iq2012

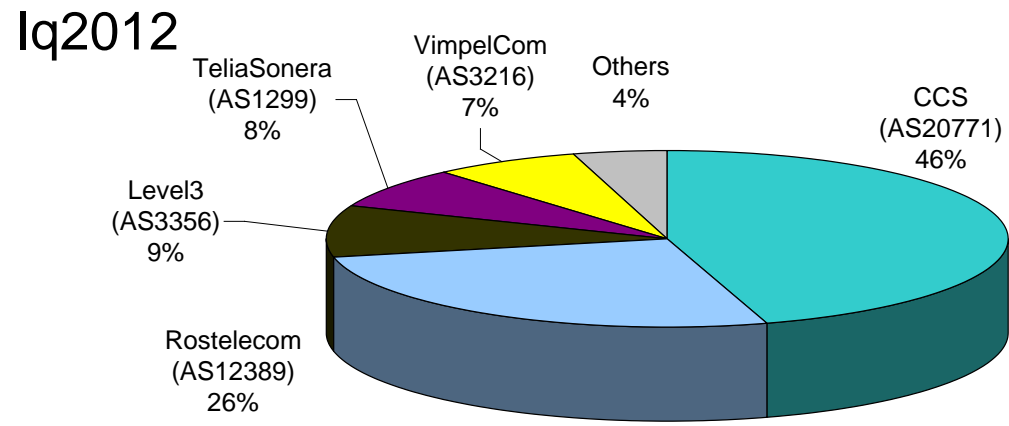
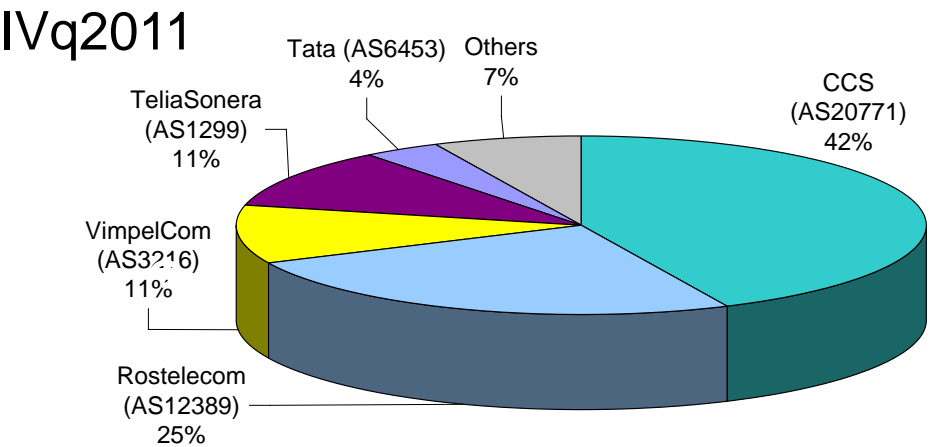


Sources: Robtex, RIPE, AC&M

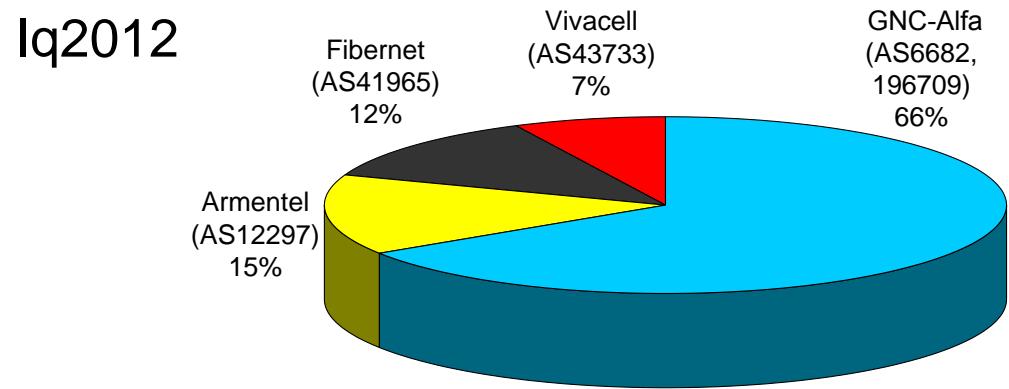
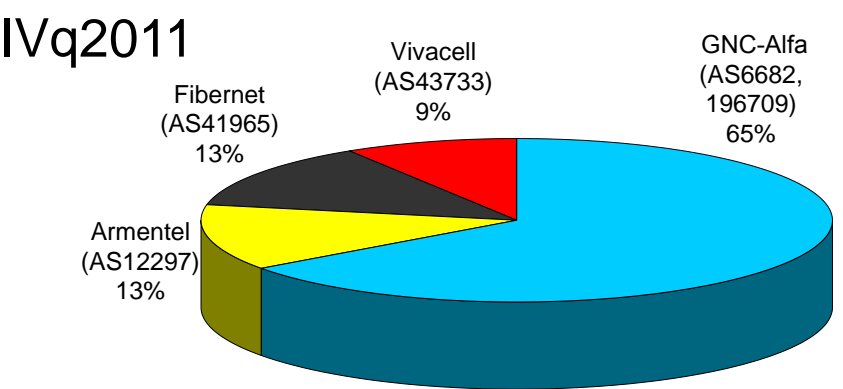


Armenia: main players market share dynamics, IVq2011/Iq2012

1. Main international players' (uplinks) market share, IVq2011 / Iq2012



2. Main local players' market share, IVq2011 / Iq2012

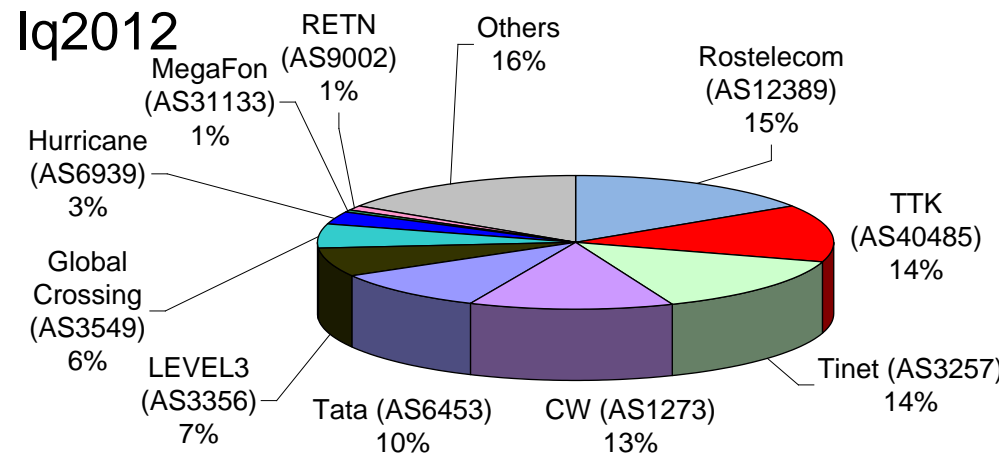
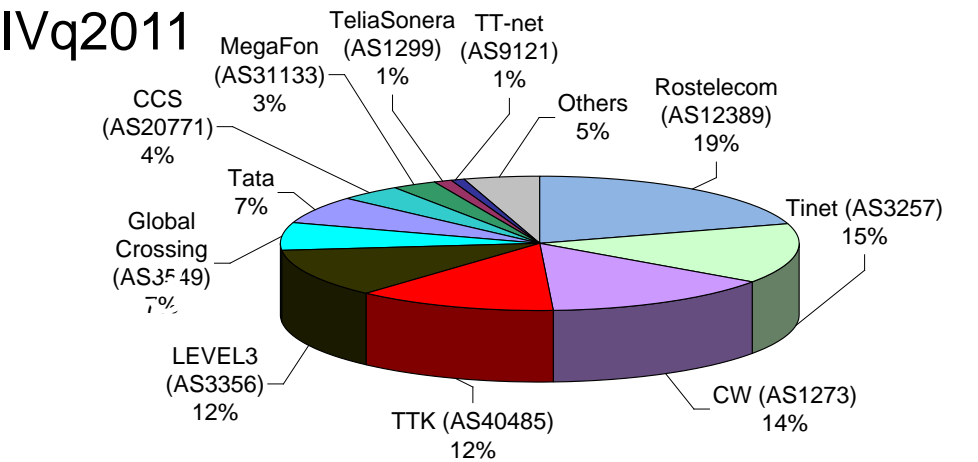


Sources: Robtex, RIPE, AC&M

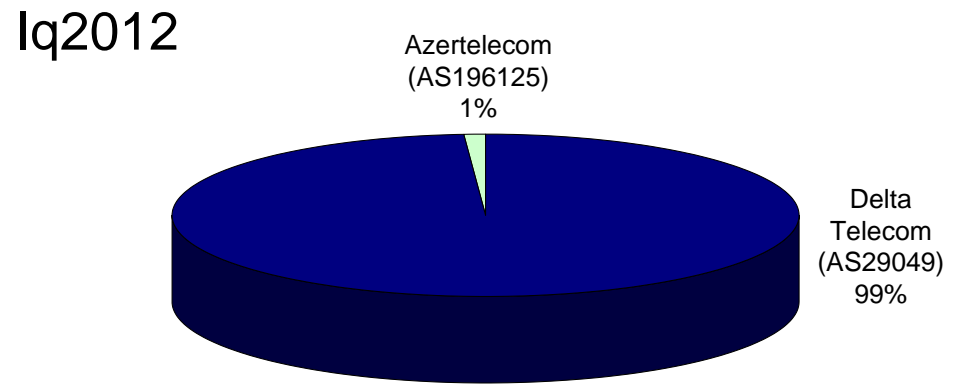
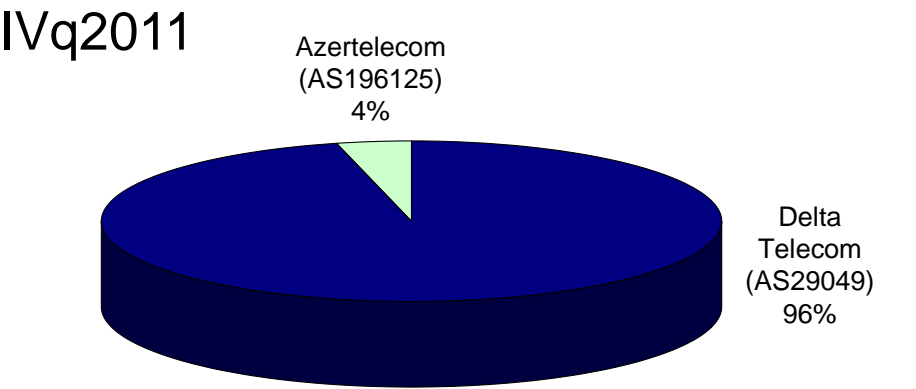


Azerbaijan: main players market share dynamics, IVq2011/Iq2012

1. Main international players' (uplinks) market share, IVq2011 / Iq2012



2. Main local players' market share, IVq2011 / Iq2012

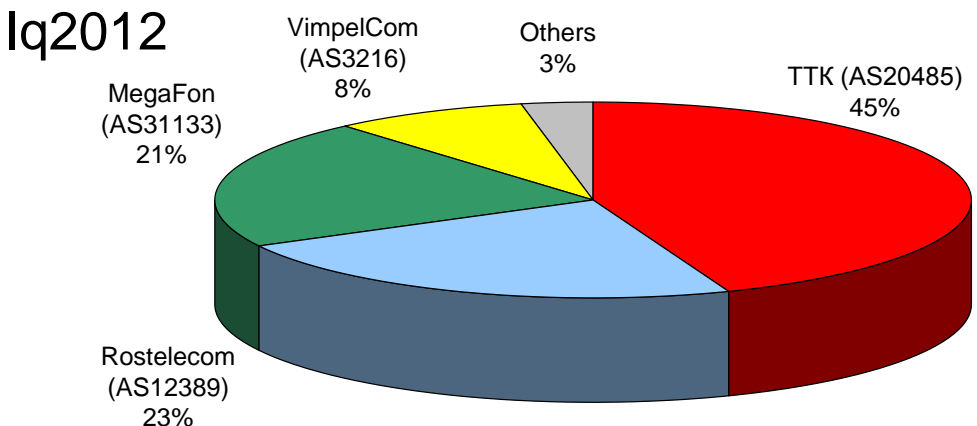
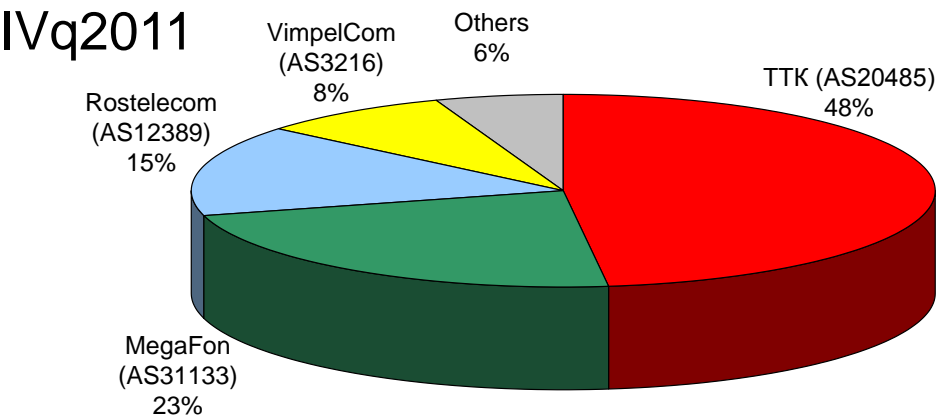


Sources: Robtex, RIPE, AC&M

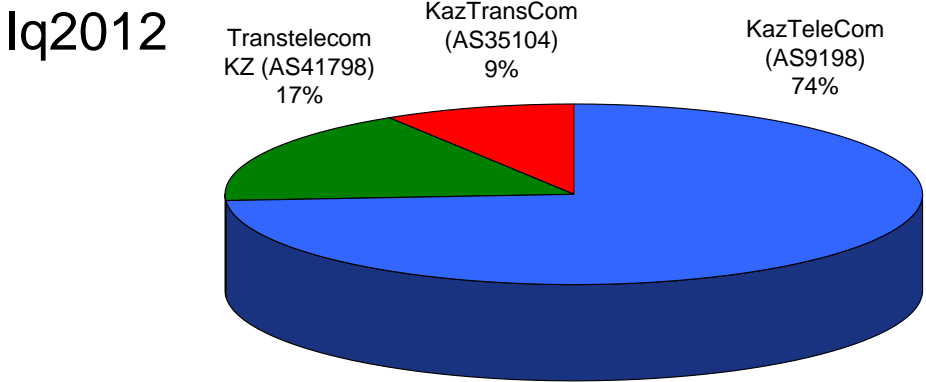
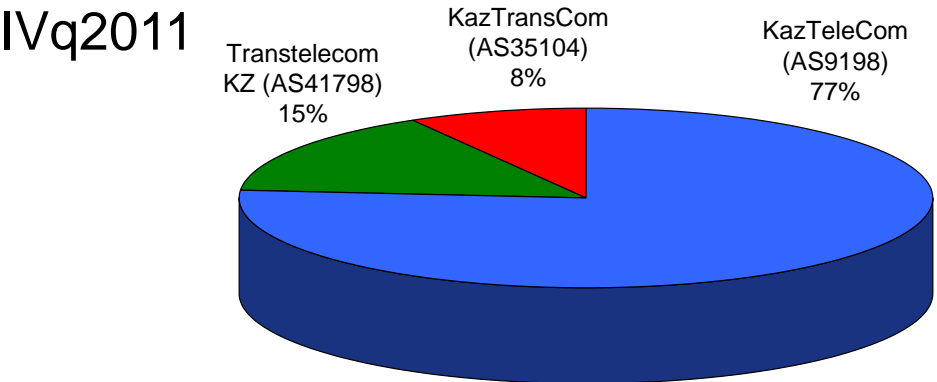


Kazakhstan: main players market share dynamics, IVq2011/Iq2012

1. Main international players' (uplinks) market share, IVq2011 / Iq2012



2. Main local players' market share, IVq2011 / Iq2012

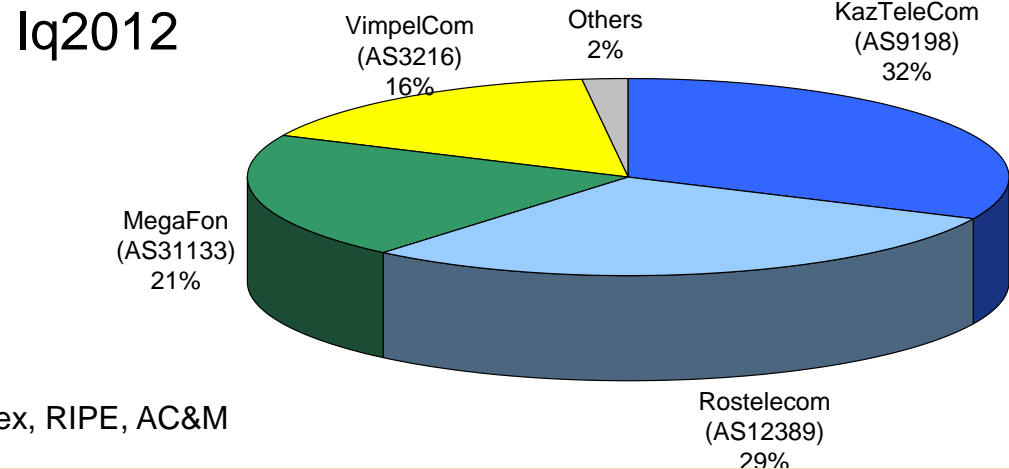
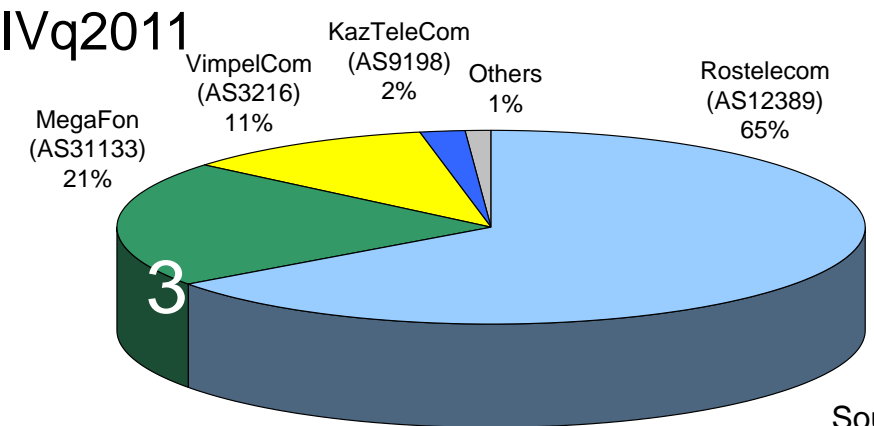


Sources: Robtex, RIPE, AC&M



Uzbekistan: main players market share dynamics, IVq2011/Iq2012

1. Main international players' (uplinks) market share, IVq2011 / Iq2012



Sources: Robtex, RIPE, AC&M

2. Main local players' market share, IVq2011 / Iq2012

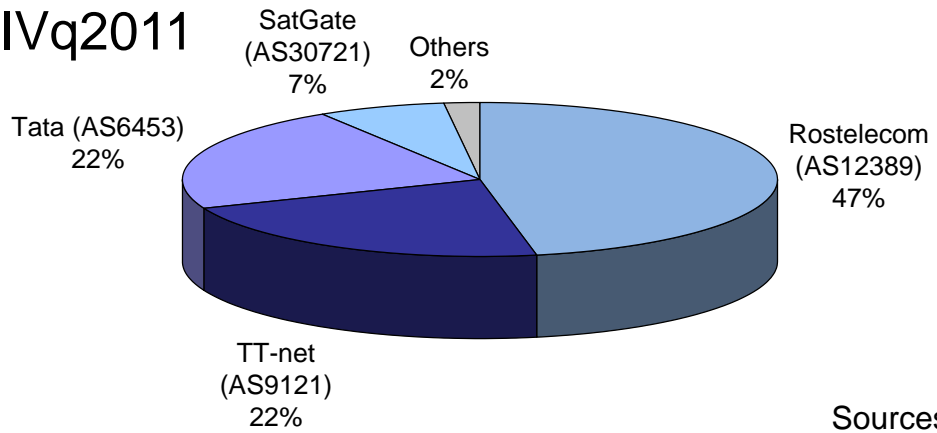
Only one market player:



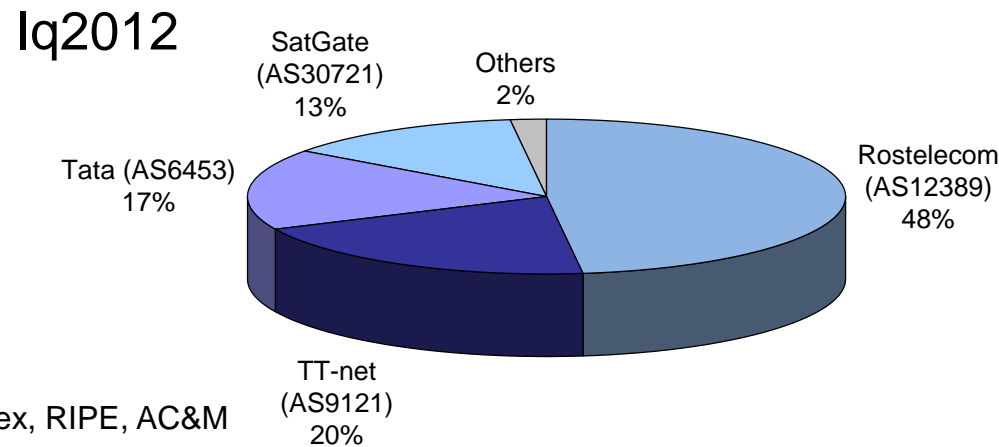
Turkmenistan: main players market share dynamics, IVq2011/Iq2012

1. Main international players' (uplinks) market share, IVq2011 / Iq2012

IVq2011



Iq2012



Sources: Robtex, RIPE, AC&M

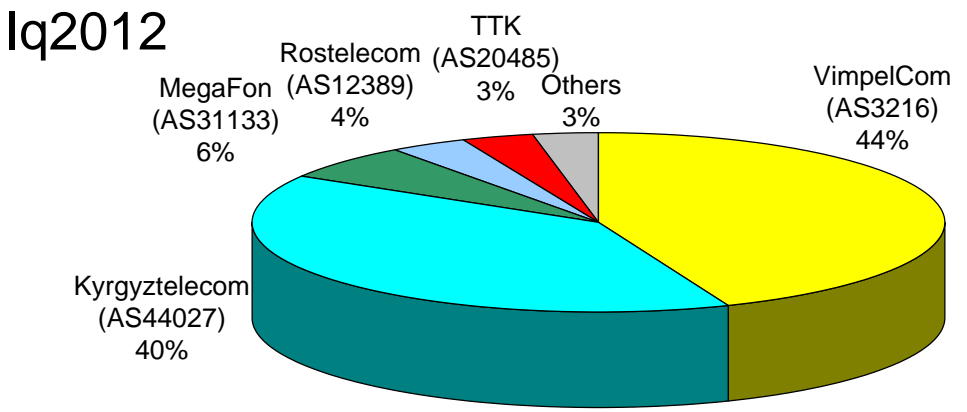
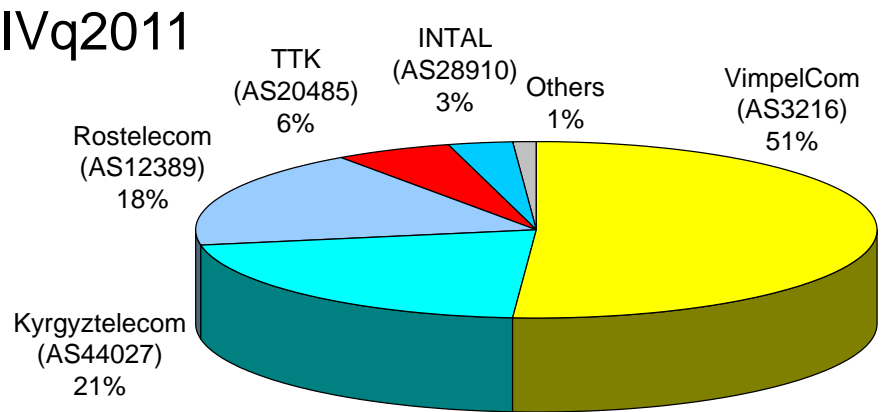
2. Main local players' market share, IVq2011 / Iq2012

Only one market player:

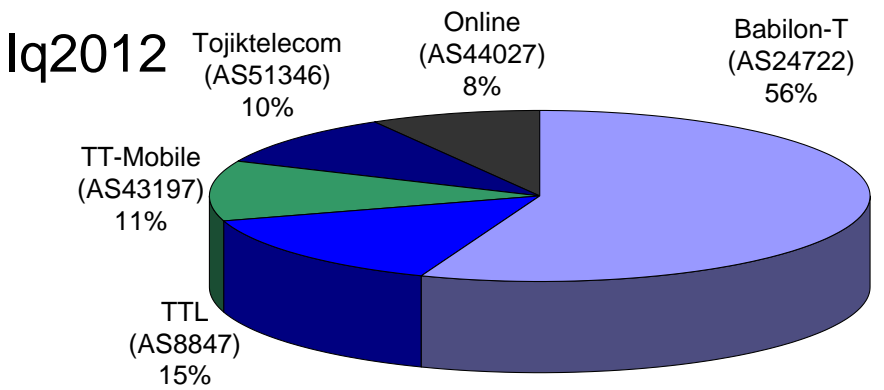
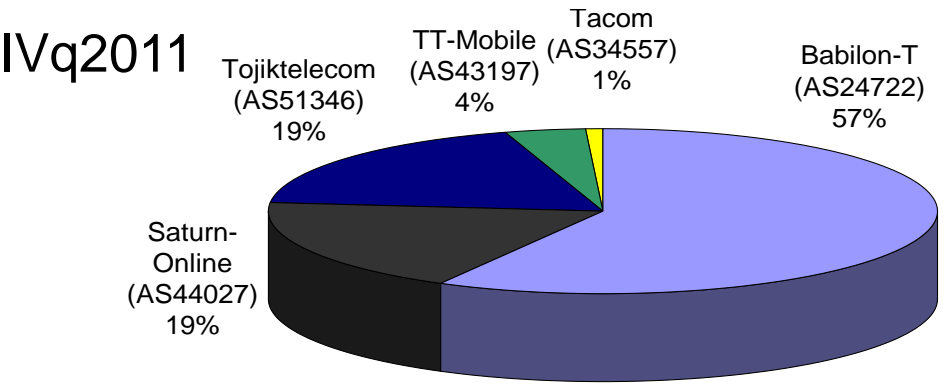


Tajikistan: main players market share dynamics, IVq2011/Iq2012

1. Main international players' (uplinks) market share, IVq2011 / Iq2012



2. Main local players' market share, IVq2011 / Iq2012

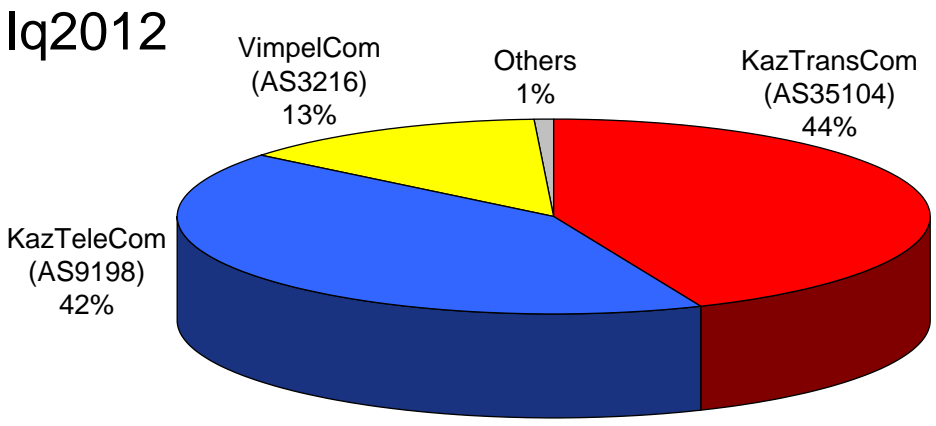
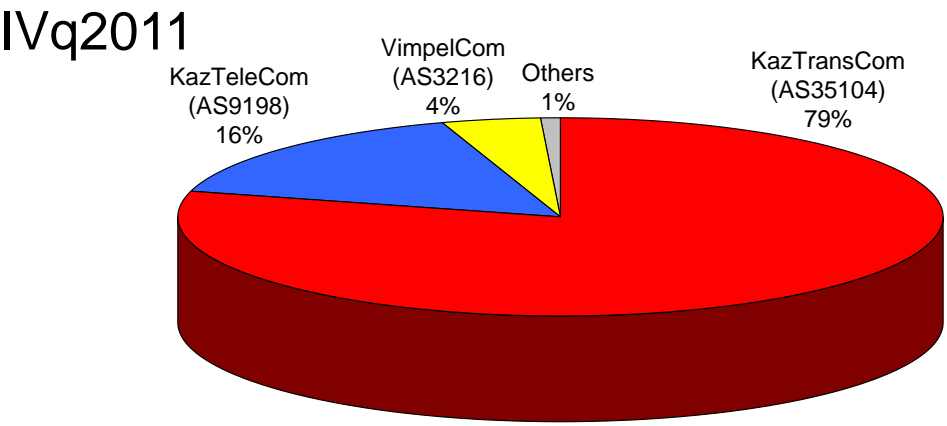


Sources: Robtex, RIPE, AC&M

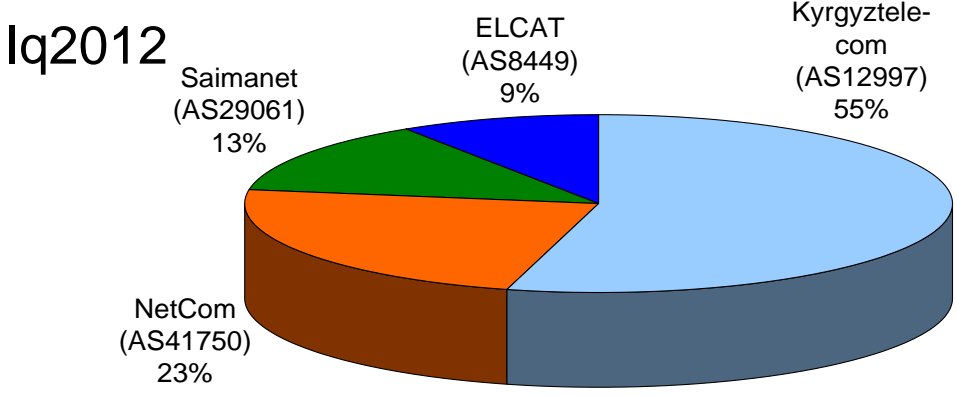
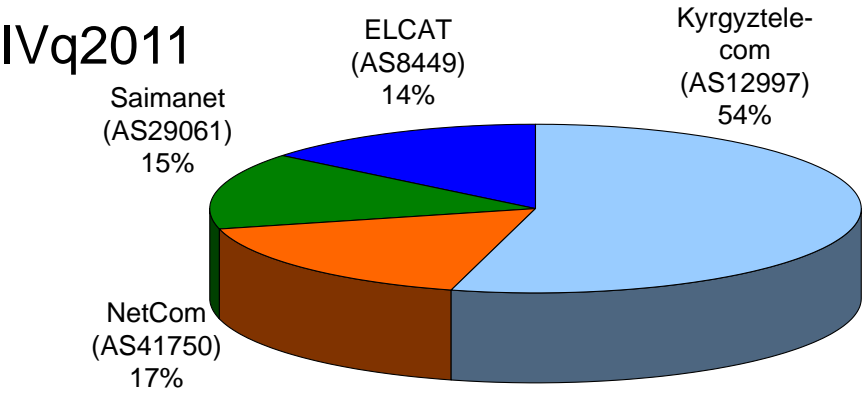


Kyrgyzstan: main players market share dynamics, IVq2011/Iq2012

1. Main international players' (uplinks) market share, IVq2011 / Iq2012



2. Main local players' market share, IVq2011 / Iq2012



Sources: Robtex, RIPE, AC&M



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